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### Client Information

Today's Date: \_\_\_\_\_

#### A. Basic Information

Patient Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_

Person(s) completing this form/relationship to patient: \_\_\_\_\_

Gender \_\_\_\_\_ Relationship status:  Married  Divorced  Remarried  Single, Never married

Partnership  Other: \_\_\_\_\_ Primary Language \_\_\_\_\_

Who suggested that you come to see me? \_\_\_\_\_

Do you live with other people?  No  Yes, I live with (names & relationships):

\_\_\_\_\_

\_\_\_\_\_

#### B. Reason for Seeking Services

What is the main reason(s) you are requesting counseling services at this time?

\_\_\_\_\_

\_\_\_\_\_

How does this problem(s) affect your life?

\_\_\_\_\_

\_\_\_\_\_

What are your goals for treatment? Please be as specific as possible.

\_\_\_\_\_

\_\_\_\_\_

Describe what motivated you to seek therapy at this time (rather than some time earlier or later):

\_\_\_\_\_

\_\_\_\_\_

#### C. Religious and racial/ethnic identification

Current religious denomination/affiliation: \_\_\_\_\_

Involvement:  None  Some/irregular  Active

How important are spiritual concerns in your life? \_\_\_\_\_

Ethnicity/national origin or other similar way you identify yourself and consider important:

\_\_\_\_\_

#### D. Checklist of Concerns



To request this information in an alternative format, please contact Mindsource Center 253-639-7146. We will work with individuals requesting alternate formats, to ensure effective communication. Relay users please dial 711.

Please mark all of the items below that apply, and feel free to add any others at the bottom under “Any other concerns or issues.” You may add a note or details in the space next to the concerns checked.

- I have no problem or concern bringing me here
- Abuse—physical, sexual, emotional, neglect
- Aggression, violence
- Alcohol use
- Anger, hostility, arguing, irritability
- Anxiety, nervousness
- Attention, concentration, distractibility
- Career concerns, goals, and choices
- Confusion
- Custody of children
- Decision making, indecision, mixed feelings, putting off decisions
- Delusions (false ideas)
- Depression, low mood, sadness, crying
- Disability
- Divorce, separation
- Domestic violence
- Drug use—prescription medications, over-the-counter medications, street drugs
- Eating problems—overeating, undereating, appetite, vomiting
- Emptiness
- Family Stress
- Fatigue, tiredness, low energy
- Fears, phobias
- Financial or money troubles, debt, impulsive spending, low income
- Focus, concentration
- Friendships
- Gambling
- Gay, Lesbian, Bisexual, Transgender concerns
- Grief, death, loss, divorce
- Guilt
- Headaches, other kinds of pains
- Health, illness, medical concerns, physical problems
- Interpersonal conflicts
- Impulsiveness, loss of control, outbursts
- Irresponsibility
- Judgment problems, risk taking
- Legal matters, charges, suits
- Loneliness
- Marital conflict, dissatisfaction, infidelity/affairs
- Memory problems
- Menstrual problems, PMS, menopause
- Mood swings

Client's name: \_\_\_\_\_ Case #: \_\_\_\_\_ Date: \_\_\_\_\_

- Motivation
  - Nervousness, tension
  - Obsessions, compulsions (thoughts or actions that repeat themselves)
  - Pain, chronic
  - Panic or anxiety attacks
  - Parenting, child management, single parenthood
  - Perfectionism
  - Personality disorder
  - Pessimism
  - Procrastination
  - Relationship problems (with friends, with relatives, or at work)
  - School problems
  - Self-esteem
  - Self-neglect, poor self-care
  - Sexual issues, dysfunctions, conflicts, desire differences, other
  - Shyness, oversensitivity to criticism
  - Sleep problems—too much, too little, insomnia, nightmares
  - Spiritual, religious, moral, ethical issues
  - Stress, tension, stress management
  - Suspiciousness, distrust
  - Suicidal thoughts
  - Thought disorganization and confusion
  - Trauma
  - Weight and diet issues
  - Withdrawal, isolating
  - Work problems, employment, overworking, dissatisfaction
  - Worries
  - Other: \_\_\_\_\_
- 

**E. Health/Medical History**

Primary Care Physician: \_\_\_\_\_ Phone \_\_\_\_\_  
 Psychiatrist (if applicable): \_\_\_\_\_ Phone \_\_\_\_\_

*It is our practice to coordinate care with the client's physician when this would be helpful. If you agree that we may contact your physician, please initial here \_\_\_\_\_*

Current Medical Problems: Please list any current medical conditions, symptoms, or concerns:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

How would you rate your overall health?    Excellent \_\_\_\_    Good \_\_\_\_    Fair \_\_\_\_    Poor \_\_\_\_

Client's name: \_\_\_\_\_ Case #: \_\_\_\_\_ Date: \_\_\_\_\_

Medical History: check all that apply Please explain if yes.

- Hospitalizations  No  Yes: \_\_\_\_\_
- Surgery  No  Yes: \_\_\_\_\_
- Allergy  No  Yes: \_\_\_\_\_
- Seizure history  No  Yes: \_\_\_\_\_
- Major medical condition  No  Yes: \_\_\_\_\_
- Infectious disease  No  Yes: \_\_\_\_\_
- Sleep problems  No  Yes: \_\_\_\_\_
- Neurological condition  No  Yes: \_\_\_\_\_
- Chronic pain  No  Yes: \_\_\_\_\_
- Major medical condition  No  Yes: \_\_\_\_\_
- Substance abuse  No  Yes: \_\_\_\_\_
- Other:  No  Yes: \_\_\_\_\_
- Other:  No  Yes: \_\_\_\_\_

Please list all medical and treatment providers:

Name	Specialty	Purpose	Goals or Outcome	Active? Y/N

Please list all medications:

Name of medication	dosage	purpose	prescriber

**Health habits**

What types of physical exercise do you get? How frequently?

\_\_\_\_\_

\_\_\_\_\_

How much of the following do you ingest or use daily?

Caffeine \_\_\_\_\_ Nicotine \_\_\_\_\_

Alcohol \_\_\_\_\_ Marijuana \_\_\_\_\_

Other \_\_\_\_\_

Do you have any problems getting enough sleep?  No  Yes: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Client's name: \_\_\_\_\_ Case #: \_\_\_\_\_ Date: \_\_\_\_\_

Are there any other medical or physical problems you are concerned about?

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**F. Psychiatric/ Mental Health History**

Please list all mental health diagnoses:

Diagnosis:	By whom	When

Mental Health History: do you have a history of any of the following?

- Anxiety  No  Yes: \_\_\_\_\_
- Depression  No  Yes: \_\_\_\_\_
- Trauma  No  Yes: \_\_\_\_\_
- Bullied  No  Yes: \_\_\_\_\_
- Aggression  No  Yes: \_\_\_\_\_
- Video gaming addiction  No  Yes: \_\_\_\_\_
- Pathological gambling  No  Yes: \_\_\_\_\_
- Unusual thoughts  No  Yes: \_\_\_\_\_
- Self-harm behaviors  No  Yes: \_\_\_\_\_
- Suicidal thoughts or behavior  No  Yes: \_\_\_\_\_
- Homocidal thoughts or behavior  No  Yes: \_\_\_\_\_
- Inpatient mental health treatment  No  Yes: \_\_\_\_\_
- Outpatient mental health treatment  No  Yes: \_\_\_\_\_
- Sexualized behavior  No  Yes: \_\_\_\_\_
- Other  No  Yes: \_\_\_\_\_

Please list any past psychiatric / psychological treatment you have had, including dates of treatment and names of treatment providers:

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Describe both the benefits and limits of the treatment:

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Hospitalizations: Please list any times you have been hospitalized, included reasons and durations:

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Suicidal thoughts, suicide attempts or violent behavior (describe your ages at the time of incidents, reasons, circumstances, methods, etc.):

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Client's name: \_\_\_\_\_ Case #: \_\_\_\_\_ Date: \_\_\_\_\_

Do you have any past or current drug and alcohol problem?  No  Yes: \_\_\_\_\_

**G. Family Psychiatric and Developmental History**

Diagnosis	Family Member	Myself	Comments
Drug or alcohol problems			
Depression			
Anxiety			
Attention deficit disorder			
Explosive behavior			
Learning disabilities			
Developmental delays			
Bipolar disorder			
Schizophrenia/Psychosis			
Personality disorder			
Other			

Choose the description(s) that best characterize your relationship growing up with your parent(s) or guardian(s) who raised you:

- 1) Physically abusive/abandonment
- 2) Verbally abusive and/or neglect
- 3) Distant/superficial
- 4) Supportive
- 5) Very loving and supportive with active involvement in your life

Please tell me about any major crises, stressors, and traumas experienced by you or immediate family members during your lifetime: \_\_\_\_\_

Difficulties with social interaction \_\_\_\_\_

Sleep problems, night terrors \_\_\_\_\_

**H. Legal**

Past Legal/ Litigation History (Describe past incarcerations, lawsuits and other criminal or civil litigations):

Are you presently involved in any current or pending civil or criminal litigations, lawsuits, or divorce and custody disputes?  No  Yes: \_\_\_\_\_

Are you or any family members under the supervision of the Department of Corrections?  No  Yes:

Client's name: \_\_\_\_\_ Case #: \_\_\_\_\_ Date: \_\_\_\_\_

**I. Education/Occupation**

What is the highest level of education that you have completed?

- Grade school/Junior high
- High school or GED
- Undergraduate degree
- Graduate degree

Occupation: \_\_\_\_\_ Employed?  No  Yes (position/job title): \_\_\_\_\_

Is there anything else I should know that doesn't appear on this form, but might be important for me to know about?

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-----**Stop Here**-----

**Please bring your completed form to your first appointment**

For therapist use:

Date Services Were Requested \_\_\_\_\_ Date of First appointment \_\_\_\_\_

Assessment completed  
by \_\_\_\_\_ Date \_\_\_\_\_

*(Attach Addendum I to complete Intake Assessment)*

*This is a strictly confidential patient medical record. Rediscovery or transfer is expressly prohibited by law.*

Client's name: \_\_\_\_\_ Case #: \_\_\_\_\_ Date: \_\_\_\_\_